

Step-by-Step Guide to Installation

Installing ConnectIt-Workflow

- 1. Download the installation files from http://www.connectit-software.co.uk/registration/index.aspx?p=CITWF
- 2. Using the Windows Extraction Wizard, WinZip, or equivalent, extract the files to a convenient place on your PC or server.
- 3. From within the unpacked files, run the setup.exe file.

At this point during the installation, the setup wizard will look for the prerequisite software on your machine. If any errors or messages appear that you are unsure about, please refer to your IT Support team or our online Knowledge Base support area at <u>http://www.connectit-software.co.uk/support/</u>

4. When the Welcome to the Connectlt Setup Wizard screen appears, review the comments and click Next.

🖞 ConnectIT-Workflow
Welcome to the ConnectIT-Workflow Setup Wizar
connect
The installer will guide you through the steps required to install Connect T-Workflow on your
computer.
WARNING: This computer program is protected by copyright law and international treaties. Unauthorized duplication or distribution of this program, or any portion of it, may result in severe civil or criminal penalties, and will be prosecuted to the maximum extent possible under the law.
Cancel KBack Next>
🖟 ConnectIT-Workflow
Select Installation Folder
connectit
The installer will install ConnectIT-Workflow to the following folder.
The installer will install ConnectIT-Workflow to the following folder. To install in this folder, click "Next". To install to a dilferent folder, enter it below or click "Browse".
To install in this folder, click "Next". To install to a different folder, enter it below or click "Browse".
To install in this folder, click "Next". To install to a different folder, enter it below or click "Browse".
To install in this folder, click "Next". To install to a different folder, enter it below or click "Browse". <u>Folder:</u> C:\Program Files\Hilltops IT\ConnectIT-Workflow\Browse
To install in this folder, click "Next". To install to a different folder, enter it below or click "Browse". Eolder: C.\Program Files\Hilltops IT\ConnectIT-Workflow\ Browse

Cancel

Note: 1) Connectlt-Workflow should be installed to a

local drive and not a network drive.2) Connectlt-Workflow should be installed to the

When the **Select Installation Folder** screen appears, review the settings and click **Next**.

same directory on all users' PCs.



5.

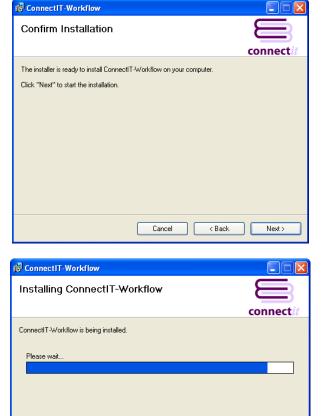
< Back

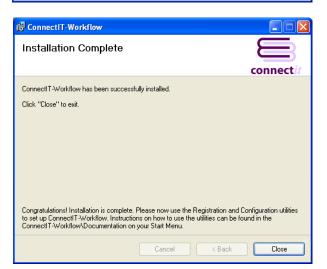
Next

6. When the **Confirm Installation** screen appears, click **Next** to start the installation.

7. Please wait while **Connectlt** is being installed. A progress bar will indicate the progress of the installation.

8. When the Installation Complete screen appears, click Close to finish the installation.





Cancel

Installation is complete and options have been added to your Start menu | All Programs in a folder called "Connectlt-Workflow".

Please now start QuoteWerks and use the Registration utility to register the installation; followed by the Configuration utility to set up Connectlt-Workflow for your company's requirements. Shortcuts to and instructions about how to use the utilities can also be found in the Connectlt-Workflow folder on your Start menu | All Programs.



Running Connectlt-Workflow alongside QuoteWerks

QuoteWerks can be configured to automatically start or run applications that use the **QuoteWerks API** when **QuoteWerks** is started. In the **site.ini** file, which is in the **QuoteWerks** installation directory, there is support for a section called [Addons], and the key Autorun1=[AddonAppName.exe] will run the specified application.

The keys AutoRun1 through AutoRun10 are supported. If the section does not exist, it may be manually added as follows:

- 1. Close QuoteWerks.
- 2. Using Notepad or a similar text file editor, open the site.ini file in the QuoteWerks installation directory (by default C:\Program Files\QuoteWerks\ or this may be on a server in a multi-user environment, for example Q:\QuoteWerks\).
- 3. Add the following lines to the end of the document:

```
[Addons]
AutoRun1=%ProgramFiles%\Hilltops IT\ConnectIt-Workflow\ConnectIt.exe
```

Note: If AutoRun1 is already in use for another application, then simply create the next available key.

- 4. Save and close the document.
- 5. Restart QuoteWerks.
- 6. ConnectIt-Workflow should now start when you start QuoteWerks.

To ensure that all users run and make use of **ConnectIt-Workflow**'s features, we strongly recommend that this AutoRun key is added to the **QuoteWerks site.ini** file.

